

**MILUX CORPORATION BERHAD**  
**UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 AUG 2010**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**

	<b>AS AT</b>	<b>AS AT</b>
	<b>31 AUG 2010</b>	<b>31 AUG 2009</b>
	<b>(UNAUDITED)</b>	<b>(AUDITED)</b>
	<b>RM' 000</b>	<b>RM' 000</b>
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	22,115	21,702
Prepaid land leases	3,117	3,209
Other Investments	105	103
Intangible Assets	1,319	1,345
Goodwill on consolidation	5,131	6,914
	<u>31,787</u>	<u>33,273</u>
<b>Current Assets</b>		
Inventories	36,974	36,406
Asset held for sale	5,701	
Trade and Other Receivables	25,646	32,944
Fixed Deposits With Licensed Banks	7,852	8,075
Cash & Bank Balances	1,956	2,176
	<u>78,129</u>	<u>79,601</u>
<b>TOTAL ASSETS</b>	<b>109,916</b>	<b>112,874</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share Capital	46,615	42,377
Share Premium	1,025	559
Foreign Currency Fluctuation Reserve	(296)	(238)
Revaluation Reserve	614	614
Retained Profits	13,397	26,860
	<u>61,355</u>	<u>70,172</u>
<b>Minority Interest</b>	-	225
<b>Total Equity</b>	<b>61,355</b>	<b>70,397</b>
<b>Non Current Liabilities</b>		
Deferred income tax liabilities	1,015	943
Government grant	489	340
Hire Purchase Creditors	1,513	1,586
Long-Term Borrowings	4,857	1,049
	<u>7,874</u>	<u>3,918</u>
<b>Current Liabilities</b>		
Trade and Other Payables	8,183	10,986
Bank Borrowings	32,006	27,220
Income tax liabilities	498	353
	<u>40,687</u>	<u>38,559</u>
<b>Total Liabilities</b>	<b>48,561</b>	<b>42,477</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>109,916</b>	<b>112,874</b>
<b>Net Assets Per Share (RM)</b>	1.32	1.66

(The unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the Annual Financial Report for the year ended 31 August 2009)

